



Gift of Securities to the Community Foundation of Nova Scotia

Charitable Registration Number: 87038 9368 RR0001

Forward completed form to: accounting@cfns-fcne.ca

When securities are held in a brokerage account, there is no need to transfer the actual certificates. The donor simply instructs their broker to transfer the securities to the Community Foundation of Nova Scotia (CFNS) account. A receipt is issued for the value of the in-kind donation upon being received by CFNS.

CFNS has a long-standing relationship with RBC Wealth Management, where our account is set up to receive gifts of securities and manage funds with near- to medium-term care. RBC can receive donations in this form from your advisor.

Community Foundation of Nova Scotia Account Number: 270-29514-15

Michael Hamlyn

Senior Portfolio Manager & Wealth Advisor

Direct: (902) 424-1041

Email: michael.hamlyn@rbc.com

FIN: T002 DTC: 5002 CUID: DOMA

Mailing/Courier Address:

RBC Dominion Securities Inc.

Suite 1400, Purdy's Wharf Tower 1

1959 Upper Water St. Halifax, NS B3J 3N2

Arianna Beyea, Associate Advisor

Direct: (902) 494-5691

Fax: (902) 425-0608

Toll-free: 1-800-565-3299

Email: arianna.beyea@rbc.com

Donor's name and address for receipting purposes:

(include actual street address, not only a P.O. Box)

The donor named above wishes to transfer a gift of securities to CFNS for the fund named below:

(name of fund or a new fund to be established at CFNS)

Transfer Details:

Broker's Name:	
Brokerage Firm:	
Telephone Number:	
Email:	
Transfer Details: <i>(Name, number and approx. \$ value)</i>	

Once the securities have been received at RBC Dominion Securities, CFNS will be advised of the value after being sold and settled in cash. Please note the value of securities sent by a donor's advisor will not be equal to the value on settlement as the value of the securities may fluctuate (go up or down) between the point of instructions on transfer, being received at RBC Wealth Management and sale in the market, and adjusted for the modest institutional trade fee. Any fees payable to the donor's broker/advisor are to be paid by the donor. Within 30 days, CFNS will issue a tax receipt for the value of cash after transactions. The cash value will be credited to the designated fund.

Privacy and confidentiality are important to us. If you wish to remain anonymous in CFNS publications, please check here _____

Signature of Donor(s)

Date

Donor's Telephone Number

Email

For more information, contact Community Foundation of Nova Scotia:

2309 Maynard Street

Halifax, NS B3K 3T8

902-490-9916

Email: accounting@cfns-fcne.ca