



**COMMUNITY FOUNDATION  
FONDATION COMMUNAUTAIRE  
OF NOVA SCOTIA  
DE LA NOUVELLE-ÉCOSSE**

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## **Gift of Securities *to the* Community Foundation of Nova Scotia**

Charitable Registration Number: 87038 9368 RR0001

**Please complete and forward this form to our broker and provide advance notice to the Community Foundation of Nova Scotia of your intention to make an in-kind donation, including a copy of this form or provide instruction via email to [infocfns@cfns-fcne.ca](mailto:infocfns@cfns-fcne.ca). Please indicate the fund associated with the gift.**

When the securities are held in a brokerage account, there is no need to transfer the actual certificates. The Donor instructs the broker to transfer the securities from the Donor's account into the Community Foundation of Nova Scotia's account. A receipt is issued for the value of the in-kind donation upon receipt by the Community Foundation of Nova Scotia. Please review the CFNS policy Policies and Procedures In-kind Donations (Stock) found on the CFNS website ([www.cfns-fcne.ca](http://www.cfns-fcne.ca)).

### **Community Foundation of Nova Scotia Account Number: 270-29514-15**

**Contact:** Michael Hamlyn

Direct: (902) 424-1041

Cell: (902) 209-2999

Email: [michael.hamlyn@rbc.com](mailto:michael.hamlyn@rbc.com)

Fax: 902-425-0608 or 1-800-565-3299

**FIN:** T002

**DTC:** 5002

**CUID:** DOMA

**Mailing/Courier Address:**

RBC Dominion Securities Inc.

1959 Upper Water St., Suite 1400, Purdy's Wharf Tower 1

Halifax, NS B3J 3N2

**Assistant:** Arianna Beyea

Direct: (902) 494-5691

Fax: 902-425-0608

E-mail: [arianna.beyea@rbc.com](mailto:arianna.beyea@rbc.com)

**Donor's name and full address for receipting purposes (must include actual street address, not only a P.O. Box number):**

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**The donor named above would like to transfer a gift of securities to The Community Foundation of Nova Scotia's for the fund named below:**

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(Donor's choice of fund held at The Community Foundation of Nova Scotia, new fund to be established, or general fund for later flow-through per the Donor's instructions)

**Transfer Details:**

Broker's Name:	
Brokerage Firm:	
Telephone Number:	
Email:	
Transfer Details: <i>(Name, Number and approx. \$ value)</i>	

Upon receiving the transfer, RBC-DS will contact The Community Foundation of Nova Scotia and advise them of the details and value of transfer. The Foundation will then contact the donor to confirm that the gift was received and issue the charitable tax receipt within 30 days.

Fees payable to the donor's broker are paid by the donor. Fees associated with the CFNS liquidation of gifts of securities are debited against the fund to which the gift is designated, after the receipted donation amount is credited to the designated fund.

Privacy and confidentiality are important to us. If you would like anonymity in The Community Foundation of Nova Scotia's publications, please check this box

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Signature of Donor (s)

Date

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Donor's Telephone Number

Email address

**For more information, please contact Angela Bishop, Executive Director:**

1888 Brunswick Street, Suite 806

Halifax, NS B3J 3J8

Tel. 902-490-5907

Cell: 902-220-1592

Email: [angela.bishop@cfns-fcne.ca](mailto:angela.bishop@cfns-fcne.ca)

[www.cfns-fcne.ca](http://www.cfns-fcne.ca)